

November 2009 compared with October 2009

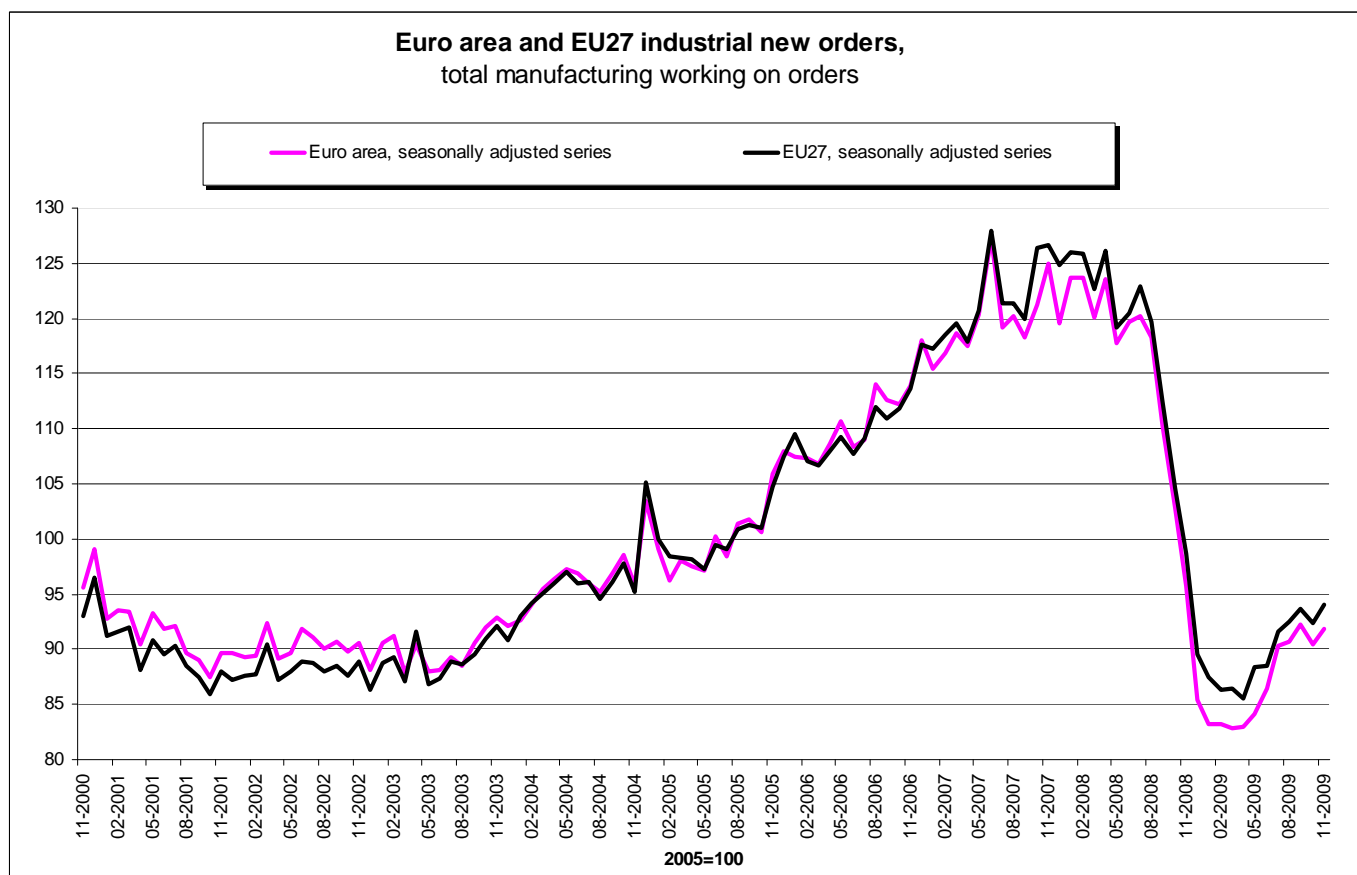
Industrial new orders up by 1.6% in euro area

Up by 1.8% in EU27

In November 2009 compared with October 2009, the **euro area**¹ (EA16) industrial new orders index² rose by 1.6%. In October³ the index fell by 1.9%. In the **EU27**¹ new orders increased by 1.8% in November 2009, after a decrease of 1.4% in October³. Excluding ships, railway & aerospace equipment⁴, for which changes tend to be more volatile, industrial new orders rose by 1.5% in the **euro area** and by 2.0% in the **EU27**.

In November 2009 compared with November 2008, industrial new orders decreased by 1.5% in the **euro area** and by 2.0% in the **EU27**. Total industry excluding ships, railway & aerospace equipment⁴ dropped by 1.8% and 1.6% respectively.

These estimates are released by **Eurostat, the statistical office of the European Union**.



Monthly changes

In November 2009 compared with October 2009, new orders for intermediate goods increased by 1.8% in both the **euro area** and the **EU27**. Non-durable consumer goods rose by 1.2% and 1.9% respectively. Durable consumer goods gained 0.3% in the **euro area** and 0.2% in the **EU27**. Capital goods fell by 1.2% in the **euro area**, but grew by 1.2% in the **EU27**.

Among the Member States for which data are available, total manufacturing working on orders rose in thirteen and fell in eight. The highest increases were registered in **Estonia** (+7.4%), **Greece** (+7.3%) and the **Czech Republic** (+7.1%), and the largest decreases in **Hungary** (-9.6%), **Ireland** (-4.4%) and **Bulgaria** (-4.1%).

Annual changes

In November 2009 compared with November 2008, new orders for non-durable consumer goods rose by 2.2% in the **euro area** and by 4.8% in the **EU27**. Capital goods dropped by 1.2% and 3.5% respectively. Intermediate goods decreased by 2.6% in the **euro area** and by 2.2% in the **EU27**. Durable consumer goods declined by 5.7% and 0.2% respectively.

Among the Member States for which data are available, total manufacturing working on orders rose in seven, fell in fourteen and remained stable in **Italy**. The highest rises were registered in **Slovenia** (+10.6%), the **Czech Republic** (+7.9%) and **Finland** (+6.9%), and the largest falls in **Ireland** (-26.5%), **Lithuania** (-24.8%) and **Estonia** (-16.3%).

1. The euro area (EA16) includes Belgium, Germany, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.
The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).
2. The new orders index measures the value of future deliveries of products and services (which are directly linked to these products) to be provided by a producer to a third party on the domestic and non-domestic market. The total manufacturing aggregate includes only those NACE levels required by the STS Regulation to be supplied by the Member States (NACE 13, 14, 17, 20, 21, 24 to 30) and is referred to as "total manufacturing working on orders". The euro area and EU aggregates normally do not include Member States for which no data is available.
The seasonally adjusted euro area and EU series are calculated by aggregating the unadjusted series from individual Member States and performing an adjustment for seasonal effects on these series. Therefore the seasonally adjusted figures for the European aggregates are based directly on the unadjusted series coming from the Member States and **not on an aggregation of the seasonally adjusted indices from the Member States**. The euro area and EU seasonally adjusted growth rates might differ from the weighted growth rates of the individual Member States. This procedure also implies that the aggregation of the overall figures is not based on the published details.
3. Data of previous months have been revised compared to those issued in News Release 2/2010 of 6 January 2010. The figures for October 2009 were -2.2% in the euro area and -1.6% in the EU27 for the monthly changes, and -14.5% in the euro area and -14.1% in the EU27 for the annual changes.
4. New orders for heavy transport equipment (NACE 30, which includes ships, railway and aerospace equipment) tend to be very volatile with a limited immediate impact on production. The aggregate "Manufacturing working on orders excluding heavy transport equipment" is less erratic. The share of heavy transport equipment in total manufacturing working on orders is 2.9% for the euro area and 3.0% for the EU.
5. Data for Ireland is working day adjusted.

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Industrial new orders
% change compared with previous month

	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09
EA16						
Total manufacturing working on orders	2.8	4.4	0.5	1.6	-1.9	1.6
Intermediate goods	0.2	6.0	2.4	-0.3	1.5	1.8
Capital goods	4.9	2.5	0.4	3.8	-4.9	-1.2
Durable consumer goods	-2.6	5.8	-1.6	1.8	0.6	0.3
Non-durable consumer goods	3.6	-1.6	-2.5	2.1	0.4	1.2
Total excl. heavy transport equipment ⁴	1.9	4.1	1.9	0.6	-0.4	1.5
EU27						
Total manufacturing working on orders	0.2	3.5	1.0	1.3	-1.4	1.8
Intermediate goods	0.3	5.2	1.8	0.4	1.0	1.8
Capital goods	-0.6	2.2	0.5	3.1	-1.8	1.2
Durable consumer goods	-3.0	6.6	-0.6	1.8	-1.9	0.2
Non-durable consumer goods	1.8	-1.5	-1.5	2.3	-1.0	1.9
Total excl. heavy transport equipment ⁴	0.5	3.9	2.1	0.6	-0.8	2.0

Total manufacturing working on orders	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09
EA16	2.8	4.4	0.5	1.6	-1.9	1.6
EU27	0.2	3.5	1.0	1.3	-1.4	1.8
Belgium	1.2	1.2	1.1	10.4	:	:
Bulgaria	8.1	2.1	-1.2	1.2	1.4	-4.1
Czech Republic	7.0	-3.3	3.7	-1.8	-1.3	7.1
Denmark	-9.4	2.2	0.7	11.3	-6.7	3.1
Germany	4.1	2.0	2.5	1.5	-2.3	0.7
Estonia	-1.3	3.5	3.8	-3.7	-3.7	7.4
Ireland	6.8	-9.9	-13.5	19.0	-12.0	-4.4
Greece	2.4	2.2	-2.7	1.6	-1.2	7.3
Spain	2.0	-1.2	1.0	-0.2	0.9	2.7
France	1.1	3.4	2.5	4.7	-8.8	-0.4
Italy	5.3	4.6	-6.4	1.7	1.5	4.5
Cyprus	c	c	c	c	c	:
Latvia	2.1	-2.3	1.2	8.0	4.3	-1.4
Lithuania	-4.7	1.3	-3.4	-4.4	1.2	1.8
Luxembourg	-6.7	10.0	-6.5	1.0	-1.3	:
Hungary	13.2	0.2	-2.8	8.4	7.3	-9.6
Malta	-4.7	14.5	0.5	-4.5	6.7	:
Netherlands	-0.7	4.4	0.0	1.8	2.5	3.8
Austria	-0.8	1.9	3.0	2.3	-3.4	:
Poland	-7.3	7.6	-10.3	9.3	-3.5	1.9
Portugal	-2.0	0.4	1.7	-4.2	2.6	-0.3
Romania	-1.0	-1.7	-0.5	1.3	3.3	-2.1
Slovenia	0.7	6.2	0.5	1.5	5.8	-0.4
Slovakia	4.8	0.7	12.0	-2.1	0.4	1.4
Finland	c	c	c	c	c	c
Sweden	3.0	8.5	-4.1	0.4	-1.7	3.1
United Kingdom	-1.5	-2.3	-0.7	0.3	0.9	1.5

Seasonally adjusted
: Data not available
c Confidential

Industrial new orders
% change compared with same month of previous year

	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09
EA16						
Total manufacturing working on orders	-25.8	-24.9	-23.2	-16.4	-14.4	-1.5
Intermediate goods	-31.0	-27.6	-25.6	-22.2	-16.3	-2.6
Capital goods	-26.5	-28.2	-25.1	-14.7	-14.9	-1.2
Durable consumer goods	-21.5	-13.7	-18.9	-13.0	-14.3	-5.7
Non-durable consumer goods	-0.7	-4.6	-8.2	-3.1	-5.7	2.2
Total excl. heavy transport equipment ⁴	-27.2	-24.2	-23.1	-17.8	-14.3	-1.8
EU27						
Total manufacturing working on orders	-24.5	-25.4	-22.7	-16.6	-14.1	-2.0
Intermediate goods	-29.4	-26.2	-25.0	-20.9	-15.3	-2.2
Capital goods	-25.8	-30.1	-25.2	-17.1	-15.5	-3.5
Durable consumer goods	-16.4	-7.4	-10.9	-6.8	-9.8	-0.2
Non-durable consumer goods	1.9	-3.6	-5.4	-0.9	-5.4	4.8
Total excl. heavy transport equipment ⁴	-26.2	-23.2	-22.5	-17.6	-14.1	-1.6

Total manufacturing working on orders	Jun-09	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09
EA16	-25.8	-24.9	-23.2	-16.4	-14.4	-1.5
EU27	-24.5	-25.4	-22.7	-16.6	-14.1	-2.0
Belgium	-29.8	-28.6	-24.9	-12.9	:	:
Bulgaria	-27.6	-27.5	-19.1	-25.6	-17.0	-12.6
Czech Republic	-13.5	-21.6	-14.1	-14.1	-11.2	7.9
Denmark	-29.2	-25.3	-26.1	-2.4	-15.6	3.6
Germany	-28.1	-24.2	-23.6	-16.7	-12.1	-1.5
Estonia	-34.7	-40.8	-32.1	-37.7	-34.5	-16.3
Ireland⁵	-3.1	-12.9	-30.7	-12.1	-24.1	-26.5
Greece	-35.6	-32.9	-27.5	-26.3	-26.0	-11.8
Spain	-25.7	-28.0	-20.0	-18.5	-12.5	1.1
France	-22.6	-22.6	-13.5	-5.8	-12.9	-2.8
Italy	-23.2	-24.7	-27.9	-20.5	-16.9	0.0
Cyprus	c	c	c	c	c	:
Latvia	-26.5	-24.6	-36.4	-31.0	-18.1	-12.9
Lithuania	-41.3	-38.5	-42.3	-42.4	-35.2	-24.8
Luxembourg	-44.5	-26.5	-37.6	-23.5	-14.7	:
Hungary	-24.5	-25.9	-21.9	-17.5	-9.4	-0.9
Malta	-30.3	-20.4	-19.7	-11.8	-15.0	:
Netherlands	-26.0	-25.4	-25.2	-22.0	-15.2	3.3
Austria	-27.7	-30.7	-27.1	-15.6	-20.0	:
Poland	-28.2	-13.9	-32.3	-19.2	-20.3	-12.6
Portugal	-23.9	-28.0	-22.6	-24.9	-16.0	-10.3
Romania	-15.8	-20.5	-19.4	-19.1	-11.7	-6.8
Slovenia	-33.9	-29.3	-20.2	-22.3	-1.6	10.6
Slovakia	-27.0	-28.2	-6.3	-14.6	-8.7	1.9
Finland	-34.0	-30.8	-37.3	-31.5	-27.4	6.9
Sweden	-24.1	-18.2	-20.5	-13.9	-15.2	-1.4
United Kingdom	-12.9	-35.5	-16.1	-18.8	-9.3	-3.2

Gross data
: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders
Seasonally adjusted
(Base year 2005)

	11/08	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09
EA16	95.8	85.4	83.3	83.3	82.9	82.9	84.1	86.5	90.3	90.8	92.2	90.4	91.9
EU27	98.6	89.5	87.5	86.4	86.4	85.5	88.3	88.5	91.6	92.5	93.7	92.4	94.0
BE	101.9	96.6	87.3	85.2	86.5	83.9	86.6	87.6	88.7	89.7	99.0	:	:
BG	122.9	117.8	119.2	100.4	103.1	108.8	100.0	108.1	110.3	109.0	110.4	112.0	107.4
CZ	109.6	106.1	105.4	107.3	107.8	102.9	102.9	110.1	106.5	110.4	108.4	107.0	114.6
DK	96.9	91.7	95.9	92.5	121.0	92.2	94.7	85.8	87.7	88.3	98.3	91.7	94.5
DE	96.1	88.6	81.8	79.1	81.9	81.3	84.4	87.9	89.7	91.9	93.3	91.2	91.8
EE	130.3	118.6	111.6	107.2	104.6	97.1	99.7	98.3	101.8	105.7	101.8	98.1	105.3
IE	104.0	92.5	110.4	95.6	112.1	112.0	91.7	97.9	88.2	76.3	90.8	79.9	76.4
EL	98.1	98.6	81.2	82.1	79.0	82.0	78.3	80.2	82.0	79.8	81.0	80.0	85.9
ES	87.1	87.1	83.2	81.8	80.0	82.5	79.8	81.4	80.4	81.3	81.1	81.8	84.0
FR	87.0	84.9	83.1	87.3	81.8	81.6	81.5	82.4	85.2	87.3	91.4	83.4	83.1
IT	97.4	90.9	88.1	91.0	88.0	85.5	85.4	89.9	94.1	88.1	89.6	90.9	95.0
CY	c	c	c	c	c	c	c	c	c	c	c	c	:
LV	268.6	248.9	242.8	177.0	201.7	215.2	191.2	195.3	190.7	193.0	208.5	217.4	214.4
LT	134.3	121.7	109.2	116.1	106.6	109.3	107.5	102.5	103.8	100.3	95.9	97.1	98.9
LU	97.6	89.5	85.7	83.8	79.8	88.2	86.0	80.3	88.3	82.5	83.3	82.3	:
HU	92.2	78.1	88.2	79.0	94.8	83.1	78.8	89.2	89.4	86.9	94.2	101.1	91.4
MT	90.7	84.4	81.0	78.3	81.9	84.6	77.3	73.6	84.3	84.8	81.0	86.4	:
NL	100.2	87.0	88.2	86.0	85.0	81.6	90.0	89.4	93.3	93.3	95.0	97.4	101.0
AT	100.8	85.4	87.2	85.6	85.7	90.2	89.1	88.4	90.1	92.8	94.9	91.7	:
PL	180.8	173.6	168.6	162.0	167.2	160.4	164.3	152.3	163.8	146.9	160.5	154.9	157.9
PT	114.6	108.5	100.6	101.3	115.3	95.9	98.6	96.6	97.0	98.6	94.5	97.0	96.7
RO	156.4	147.3	126.4	138.6	134.5	138.6	140.4	139.0	136.6	135.9	137.7	142.2	139.2
SI	72.4	73.8	70.0	76.8	66.7	70.0	69.2	69.7	74.0	74.4	75.6	79.9	79.6
SK	133.5	117.9	113.5	114.1	119.9	117.9	114.1	119.6	120.4	134.9	132.1	132.6	134.5
FI	c	c	c	c	c	c	c	c	c	c	c	c	c
SE	94.1	85.4	83.0	80.5	83.3	81.3	81.8	84.3	91.5	87.7	88.0	86.5	89.2
UK	100.5	98.4	95.7	91.4	90.8	92.5	95.5	94.0	91.9	91.2	91.5	92.3	93.7

: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴
Seasonally adjusted
(Base year 2005)

	11/08	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09
EA16	96.6	85.8	83.1	82.3	83.3	83.1	84.2	85.7	89.2	90.9	91.5	91.1	92.4
EU27	98.6	88.6	85.1	84.7	85.7	85.2	87.1	87.5	90.9	92.8	93.4	92.6	94.5

Industrial new orders indices for total manufacturing working on orders

Gross data
(Base year 2005)

	11/06	11/07	11/08	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09
EA16	116.3	127.6	92.7	85.6	82.2	83.4	92.2	82.2	81.0	91.7	93.3	69.5	97.7	92.9	91.3
EU27	116.4	129.6	95.6	90.0	86.0	85.1	94.3	84.6	84.7	94.2	93.0	73.7	99.6	94.9	93.7
BE	118.6	120.4	98.2	95.2	83.3	82.6	93.2	84.5	82.7	96.7	83.1	77.1	112.2	:	:
BG	145.5	144.2	123.7	118.3	106.6	93.4	107.1	106.0	97.4	111.8	116.5	106.3	112.1	118.9	108.1
CZ	131.5	143.2	108.7	92.9	109.8	101.9	112.5	103.3	102.1	119.5	98.1	100.5	115.3	115.4	117.4
DK	114.8	135.8	92.3	87.0	89.4	85.3	129.4	101.6	101.7	83.7	72.4	76.4	103.0	97.2	95.6
DE	117.7	133.8	95.7	85.0	79.8	78.6	90.1	80.3	81.2	89.2	92.0	81.7	96.6	94.0	94.3
EE	136.2	153.1	129.1	112.5	99.5	98.1	106.9	99.6	99.5	102.1	96.7	104.0	112.7	106.1	108.0
IE⁵	94.2	104.3	105.5	98.0	107.3	97.0	125.2	109.7	89.6	103.8	77.5	69.1	90.1	82.2	77.5
EL	120.1	120.1	102.8	89.1	69.0	79.0	82.1	84.1	84.0	87.2	92.1	58.3	87.7	84.8	90.7
ES	122.2	121.0	85.3	77.8	77.5	77.0	84.6	84.1	79.5	84.8	91.7	56.5	89.7	91.3	86.2
FR	107.9	120.5	84.8	82.4	85.1	87.3	89.0	81.9	76.5	90.6	86.5	61.6	100.3	88.8	82.4
IT	117.6	130.8	93.1	91.6	82.0	93.8	98.9	82.0	82.4	99.2	111.9	48.8	98.6	93.1	93.1
CY	c	c	c	c	c	c	c	c	c	c	c	c	c	c	:
LV	165.0	252.9	261.8	207.6	235.2	171.1	229.9	251.6	193.1	193.9	174.8	185.8	233.3	251.8	228.1
LT	127.6	155.5	130.4	116.8	103.1	108.3	110.4	113.1	107.8	103.2	101.9	97.1	102.2	103.1	98.1
LU	104.6	93.2	84.9	73.0	80.6	79.3	80.7	91.3	84.0	86.2	101.2	72.5	90.8	83.5	:
HU	124.9	132.8	101.5	81.2	102.7	75.4	99.5	76.1	72.9	90.1	79.4	74.7	96.8	107.5	100.6
MT	117.2	111.4	93.0	93.0	65.4	70.5	86.1	76.2	71.8	81.1	83.3	79.0	94.3	89.4	:
NL	123.3	126.6	97.9	88.1	86.1	81.6	93.2	78.3	87.0	95.4	91.7	83.9	100.6	99.3	101.1
AT	119.1	119.9	96.1	82.7	84.9	80.0	90.4	91.4	84.0	91.5	92.0	81.6	107.8	95.3	:
PL	154.6	212.6	185.2	171.4	151.9	143.9	158.4	154.5	160.1	144.6	162.7	133.3	167.0	157.5	161.9
PT	114.9	123.3	108.9	103.6	95.0	92.9	143.2	91.0	98.3	99.6	105.1	68.8	101.3	104.0	97.7
RO	124.4	149.0	150.6	146.4	126.0	125.4	130.6	124.3	134.7	142.0	132.9	115.0	151.4	161.7	140.4
SI	109.2	109.7	64.8	65.5	72.4	77.4	66.5	68.8	71.9	69.8	68.1	75.9	85.9	85.3	71.7
SK	152.5	171.0	142.4	102.8	103.3	108.8	125.8	114.1	112.5	121.7	116.5	126.5	149.6	147.5	145.1
FI	117.0	126.2	80.1	70.9	78.6	68.5	74.7	69.3	68.7	81.3	66.6	68.7	77.1	76.1	85.6
SE	119.9	124.8	90.8	84.8	82.4	80.3	93.6	82.6	81.5	93.8	73.8	76.8	95.3	89.0	89.5
UK	102.7	124.9	95.0	108.4	94.8	84.3	87.6	82.8	93.8	98.7	82.8	86.3	96.1	89.7	92.0

: Data not available
c Confidential

Industrial new orders indices for total manufacturing working on orders excluding NACE 30⁴

Gross data
(Base year 2005)

	11/06	11/07	11/08	12/08	01/09	02/09	03/09	04/09	05/09	06/09	07/09	08/09	09/09	10/09	11/09
EA16	116.7	123.1	93.3	84.3	82.5	83.1	92.7	82.9	81.5	91.0	92.5	70.1	96.8	94.1	91.6
EU27	116.7	124.6	95.5	87.0	84.8	85.1	94.6	85.0	84.0	92.9	92.6	73.8	98.6	95.9	94.0